

The Board of Directors  
on behalf of PensionBee Group plc  
City Place House  
55 Basinghall Street  
London, EC2V 5DX  
United Kingdom

12 April 2021

Dear Sirs/Mesdames

## **PensionBee Group plc (the “Company”)**

We hereby give our consent to the inclusion in the Prospectus of the Company dated 12 April 2021 (the “Investment Circular”) of our accountant’s report on historical financial information in Part VIII as shown in final draft of the Investment Circular (the cover of which we attach, signed for identification), and being put on public display in accordance with Annex 1 item 21.1 of the UK version of the Commission delegated regulation (EU)2019/980 (the “Prospectus Delegated Regulation”).

We also hereby authorise the contents of the report referred to above included in the Investment Circular for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our consent is required by Annex 1 item 1.3 of the Prospectus Delegated Regulation and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully

Deloitte LLP

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